

Company Offered For Sale: Northeast Electrical Services Contractor

The Company is a provider of electrical services to commercial, industrial, institutional and residential customers.

They are known for technical expertise and reliable, efficient services across the entire range of customers' electrical needs.



INVESTMENT CONSIDERATIONS

- 79 years of trusted service.
- Diverse, long-term customers.
- Experienced, loyal electricians.
- 100+ mile service area radius.

BRIEF INCOME STATEMENT

	December 31,				Ten Months
	2020	2021	2022	2023	October 31 2024
Net Revenue	4,123,430	4,166,016	6,087,964	6,598,153	5,539,431
Gross Profit	1,051,869	1,390,378	1,761,466	2,112,761	2,038,496
<i>% to Revenue</i>	25.5%	33.4%	28.9%	32.0%	36.8%
Selling, General & Administrative Expenses	788,632	757,037	904,614	1,093,211	992,371
<i>% to Revenue</i>	19.1%	18.2%	14.9%	16.6%	17.9%
Income From Operations	263,237	633,341	856,852	1,019,550	1,046,124
<i>% to Revenue</i>	6.4%	15.2%	14.1%	15.5%	18.9%
Other Income & (Expense)	3,316	58	8,654	11,372	6,285
Income Before Taxes	266,554	633,400	865,506	1,030,922	1,052,410
<i>% to Revenue</i>	6.5%	15.2%	14.2%	15.6%	19.0%
E.B.I.T.D.A.	337,107	667,389	1,029,210	1,097,206	1,107,170
<i>% to Revenue</i>	8.2%	16.0%	16.9%	16.6%	20.0%



About Venture 7 Advisors